

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

	X	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

Bankruptcy Estate of Martin A. Torres Rosa
 Participant Name Case No. 18-02226
Noreen Wisnietz, Trustee
 Contact Person (if Participant is not an individual)
noreen@nwr-law.com
 Email Address

Counsel Contact Information (if any)

N/A.
 Firm Name (if applicable)

 Contact Person

 Email Address

Address line 1

PUEB 136, 400 Calle Juan Calaf

Address line 2

San Juan, PR 00918

City, State Zip Code

USA

Country

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

_____ intends to support the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are invalid); or

X intends to oppose the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are valid)

For this Reason ↓

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

(b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:

Noreen Wisnitch-Rentis

Signature

Noreen Wisnitch-Rentis

Print Name

Chapter 7 Trustee

Title (if Participant is not an Individual)

3-19-19

Date

See attached.
PUC + Evidence.

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**

Fill in this information to identify the case:

Debtor 1 Commonwealth of Puerto Rico

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: _____ District of Puerto Rico

Case number 17-03283

Official Form 410**Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Bankruptcy Estate of Marta Nydia Torres Rosa, Case No. 18-02226</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Noreen Wiscovitch-Rentas, Chap. 7 Trustee</u> Name <u>PMB 136/ 400 Calle Juan Calaf</u> Number Street <u>San Juan</u> <u>PR</u> <u>00918</u> City State ZIP Code Contact phone <u>787-946-0132</u> Contact email <u>noreen@nwr-law.com</u>	Where should payments to the creditor be sent? (if different) <u>Noreen Wiscovitch-Rentas, Chap. 7 Trustee</u> Name <u>PMB 136/400 Calle Juan Calaf</u> Number Street <u>San Juan</u> <u>PR</u> <u>00918</u> City State ZIP Code Contact phone _____ Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 101000.00 Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.
Investment in Puerto Rico Funds

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?☒ **No**☐ **Yes. Check one:****Amount entitled to priority**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.☐ I am the creditor's attorney or authorized agent.☒ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/28/2018
MM / DD / YYYY

s/ Noreen Wiscovitch-Rentas

Signature

Print the name of the person who is completing and signing this claim:

Name Noreen Wiscovitch-Rentas
First name Middle name Last name

Title Chapter 7 Trustee

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address PMB 136 / 400 Calle Juan Calaf
Number Street
San Juan PR 00918
City State ZIP Code

Contact phone 787-946-0232 Email noreen@nwr-law.com

SUPPLEMENTAL INFORMATION**FOR TAX YEAR****2004****APRIL 25, 2005**

PAYER'S INFORMATION:	RECIPIENT'S NAME AND ADDRESS:
FISERV SECURITIES, INC. TWELVE HUNDRED ONE COMMERCE SQUARE 2005 MARKET STREET PHILADELPHIA, PA 19103-3212 TAX ID#: 23-2267761	805776P 4183030 00452200001 MARTA NYDIA TORRES RR 6 BOX 11260 SAN JUAN PR 00926

PLEASE NOTE BEFORE FILING:	RECIPIENT'S BROKERAGE INFORMATION:
MUTUAL FUNDS, UITs AND OTHER SECURITIES MAY BE SUBJECT TO: (I) DIVIDEND REALLOCATION AND/OR (II) RECLASSIFICATION OF LONG TERM CAPITAL GAIN DISTRIBUTIONS, WHICH MAY RESULT IN A CORRECTED 1099.	POPULAR SECURITIES, INC. 209 MUNOZ RIVERA AVE POPULAR CENTER, PLAZA LEVEL SAN JUAN, PR 00918 SS#/TAX ID#: 681-90-8952 ACCOUNT#: 78232022 OFFICE#: 78P REP#: 9920 CUSTOMER SERVICE (787)758-7400

PURCHASES					
DATE	CUSIP	QUANTITY	SYMBOL	DESCRIPTION	AMOUNT
10/06/04	74526PAE4	100000	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	101,059.60
TOTAL GROSS PURCHASES					101,059.60

NON-TAXABLE INTEREST INCOME				
DATE	CUSIP	SYMBOL	DESCRIPTION	AMOUNT
01/02/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
02/02/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
03/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
04/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
05/03/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
06/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
07/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
08/02/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
09/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
10/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
11/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	1,050.00
12/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
12/01/04	74526PAE4	PRPR8.30%33	PUERTO RICO CONSV TR FD SECD N	525.00
TOTAL NON-REPORTABLE INTEREST				7,350.00

PAGE 1 OF 1
ACCOUNT # 78232022
END OF SUPPLEMENTAL INFORMATION

THIS SUPPLEMENTAL INFORMATION IS PROVIDED AS A CONVENIENCE TO ASSIST YOU IN PREPARING YOUR TAX FILING.
IT IS NOT BEING REPORTED TO THE INTERNAL REVENUE SERVICE.